

EXHIBIT A

WR GRACE & CO
COMPENSATION BY PROJECT CATEGORY
FEBRUARY 1, 2011 - FEBRUARY 28, 2011

Matter Code	Project Category	Hours	Amount
0003	Claim Analysis Objection, Resolution & Estimation (Asbestos)	0.6	\$ 429.00
0013	Business Operations	1.1	840.50
0014	Case Administration	17.9	3,837.50
0017	Committee, Creditors', Noteholders', or Equity Holders'	32.7	24,358.50
0018	Fee Application, Applicant	14.4	8,596.50
0019	Creditor Inquiries	2.8	2,374.00
0020	Fee Application, Others	6.3	1,363.00
0021	Employee Benefits, Pension	36.0	22,002.50
0035	Travel - Non Working	12.1	10,001.50
0036	Plan and Disclosure Statement	77.9	61,775.00
0037	Hearings	13.3	10,715.50
0041	Relief from Stay Proceedings	2.4	1,716.00
0047	Tax Issues	2.4	2,256.00
	Sub Total	219.9	\$ 150,265.50
	Less 50% Travel	(6.0)	(5,000.75)
	Total	213.9	\$ 145,264.75

STROOCK

INVOICE

DATE	March 28, 2011
INVOICE NO.	529302
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through February 28, 2011, including:

RE	Claim Analysis Objection, Resolution & Estimation (Asbestos) 699843 0003
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DATE	DESCRIPTION	NAME	HOURS
02/01/2011	BNSF's appeal of CNA settlement.	Krieger, A.	0.1
02/24/2011	Attend to Notice of Garlock's amended motion for access to 2019 statements and to intervene and reopen certain bankruptcy cases (.1); attend to motion of Garlock seeking to intervene to obtain access to 2019 statements (.4).	Krieger, A.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.6	\$ 715	\$ 429.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 429.00	
TOTAL FOR THIS MATTER		\$ 429.00	

STROOCK

RE	Business Operations 699843 0013
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DATE	DESCRIPTION	NAME	HOURS
02/18/2011	Memorandum to Capstone re: foreign holding company restructuring motion.	Krieger, A.	0.1
02/18/2011	Review debtors' corporate structure motion.	Pasquale, K.	0.3
02/24/2011	Attend to Debtors' motion to create foreign HoldCo structure and memorandum to Capstone re: additional questions on the motion.	Krieger, A.	0.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.8	\$ 715	\$ 572.00
Pasquale, Kenneth	0.3	895	268.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 840.50
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TOTAL FOR THIS MATTER	\$ 840.50
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STROOCK

RE	Case Administration 699843 0014
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DATE	DESCRIPTION	NAME	HOURS
02/01/2011	Obtain and circulate recently docketed pleading in main case.	Mohamed, D.	0.2
02/02/2011	Obtain and circulate recently docketed pleadings in main case (.3); review case docket nos. 01-771, 09-644 and 09-807 (.3).	Mohamed, D.	0.6
02/03/2011	Obtain and circulate recently docketed pleadings in main case (.5); obtain documents for attorney review (.6).	Mohamed, D.	1.1
02/04/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.6
02/07/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.5
02/08/2011	Schedule A. Krieger and K. Pasquale to appear telephonically at the 2/14/11 hearing.	Mohamed, D.	0.2
02/09/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.7
02/10/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.8
02/11/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.7
02/14/2011	Obtain and circulate recently docketed pleadings in main case (1.2); prepare documents for attorney review (.5).	Mohamed, D.	1.7
02/15/2011	Attend to numerous court filings re: equity position.	Krieger, A.	0.2
02/15/2011	Obtain and circulate recently docketed pleadings in main case (1.0); research and	Mohamed, D.	1.6

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	obtain documents for attorney review (.6).		
02/16/2011	Obtain and circulate recently docketed pleadings in main case (.6); review case docket nos. 01-771, 09-644 and 09-807 (.3); obtain pleadings for attorney review (.3).	Mohamed, D.	1.2
02/17/2011	Obtain and circulate recently docketed pleadings in main case (1.5); review case file documents (1.1).	Mohamed, D.	2.6
02/18/2011	Attend to multiple notices of intent to acquire Grace equity.	Krieger, A.	0.3
02/18/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	1.1
02/22/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	1.8
02/23/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.4
02/24/2011	Obtain and circulate recently docketed pleadings in main case (.5); schedule A. Krieger and K. Pasquale to appear telephonically at the 3/2/11 hearing (.2).	Mohamed, D.	0.7
02/28/2011	Obtain and circulate recently docketed pleadings in main case.	Mohamed, D.	0.9

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.5	\$ 715	\$ 357.50
Mohamed, David	17.4	200	3,480.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 3,837.50	
TOTAL FOR THIS MATTER		\$ 3,837.50	

STROOCK

RE	Committee, Creditors', Noteholders', or Equity Holders'		
	699843 0017		
DATE	DESCRIPTION	NAME	HOURS
02/01/2011	Conference call meeting of the Committee re: confirmation decisions (.6); attend to preparation of memorandum for the Committee re: confirmation process and issues (1.1).	Krieger, A.	1.7
02/01/2011	Prep for and conference call with Committee re: confirmation.	Pasquale, K.	0.8
02/02/2011	Attend to preparation of memorandum for the Committee re: appellate issues and process (9.5); attend to related case law (1.3).	Krieger, A.	10.8
02/03/2011	Office conference G. Sasson re: confirmation related issues (.8); complete draft of memorandum for the Committee re: appellate issues and process (6.9); attend to memorandum from GS re: case law review (.1).	Krieger, A.	7.8
02/03/2011	Review draft memo to Committee re: confirmation.	Pasquale, K.	0.4
02/04/2011	O/c LK re memorandum for the Committee re: confirmation issues (.1); attend to revised memorandum and exchanged email with KP re: same (3.4); o/c KP re: Committee's appeal (.2); attend to draft protective notice of appeal and memorandum to KP re: same (.3); attend to memorandum for the Committee re: 2/8/2011 conference call (.3).	Krieger, A.	4.3
02/04/2011	Review memo to Committee re: confirmation.	Kruger, L.	0.6
02/04/2011	Revisions to memo to Committee re: confirmation and related emails.	Pasquale, K.	1.8
02/08/2011	Committee conference call re: appeal of 1/31/11 rulings.	Krieger, A.	0.5
02/08/2011	Prep. for and conference call with Committee re: confirmation issues.	Pasquale, K.	0.8

STROOCK

DATE	DESCRIPTION	NAME	HOURS
02/10/2011	Memorandum for the Committee re: Plan Proponents' motion to clarify 1/31/11 ruling.	Krieger, A.	0.6
02/11/2011	Prepared memo to Committee re: telephonic court hearing.	Pasquale, K.	0.5
02/14/2011	Memorandum for the Committee re: 2/14/11 status conference.	Krieger, A.	0.6
02/23/2011	Preparation of Committee memorandum re: status conference before Judge Buckwalter and exchanged memoranda with LK, KP re: same.	Krieger, A.	1.3
02/23/2011	Review memo to Committee re: appeal status.	Pasquale, K.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	27.6	\$ 715	\$ 19,734.00
Kruger, Lewis	0.6	995	597.00
Pasquale, Kenneth	4.5	895	4,027.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 24,358.50
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TOTAL FOR THIS MATTER	\$ 24,358.50
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STROOCK

RE	Fee Application, Applicant 699843 0018
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DATE	DESCRIPTION	NAME	HOURS
02/07/2011	Prepare draft of Stroock's one hundred and eighteenth monthly fee application for attorney review.	Mohamed, D.	0.8
02/18/2011	Attend to January 2011 monthly fee statement.	Krieger, A.	0.5
02/22/2011	Revise Stroock's one hundred and eighteenth monthly fee application for attorney review.	Mohamed, D.	0.6
02/25/2011	Preparation of SSL's 39th Quarterly fee application.	Krieger, A.	4.4
02/27/2011	Attend to preparation of 39th quarterly fee application.	Krieger, A.	2.1
02/28/2011	Attend to 39th quarterly fee application.	Krieger, A.	4.1
02/28/2011	Review Stroock's one hundred and eighteenth monthly fee application for filing (.7); prepare certificate of service re same and forward to local counsel for filing (.6); prepare and effectuate service re fee application (.6).	Mohamed, D.	1.9

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	11.1	\$ 715	\$ 7,936.50
Mohamed, David	3.3	200	660.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 8,596.50	

TOTAL FOR THIS MATTER	\$ 8,596.50
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STROOCK

RE	Creditor Inquiries 699843 0019
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DATE	DESCRIPTION	NAME	HOURS
02/02/2011	T/c Creditors re: Confirmation Order and appeal prospect and timetable.	Kruger, L.	0.3
02/02/2011	Telephone conference creditors re: confirmation issues.	Pasquale, K.	0.5
02/04/2011	Memorandum to creditor re: Court ruling.	Krieger, A.	0.4
02/16/2011	Telephone conference creditor re: confirmation appeal.	Pasquale, K.	0.5
02/22/2011	Telephone conference creditor re: appeal status.	Pasquale, K.	0.3
02/24/2011	Telephone conference re: appeal status.	Pasquale, K.	0.3
02/25/2011	Respond to unsecured creditors' inquiry on case status.	Krieger, A.	0.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.9	\$ 715	\$ 643.50
Kruger, Lewis	0.3	995	298.50
Pasquale, Kenneth	1.6	895	1,432.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,374.00
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TOTAL FOR THIS MATTER	\$ 2,374.00
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STROOCK

RE	Fee Application, Others 699843 0020
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DATE	DESCRIPTION	NAME	HOURS
02/03/2011	Review Capstone's eighty-second monthly fee application for filing (.8); prepare notice and certificate of service re: same and forward to local counsel for filing (.7); prepare and effectuate service re: fee application (.6).	Mohamed, D.	2.1
02/23/2011	Review Capstone's 83rd monthly fee application for filing (.7); prepare notice and certificate of service re same and forward to local counsel for filing (.6); prepare and effectuate service re fee application (.6).	Mohamed, D.	1.9
02/24/2011	Attend to fee applications of other professionals.	Krieger, A.	0.2
02/24/2011	Review Capstone's twenty-eighth quarterly fee application for filing (.8); prepare notice and certificate of service re same and forward to local counsel for filing (.6).	Mohamed, D.	1.4
02/25/2011	Prepare and effectuate service re Capstone's twenty-eighth quarterly fee application.	Mohamed, D.	0.7

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.2	\$ 715	\$ 143.00
Mohamed, David	6.1	200	1,220.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 1,363.00	
TOTAL FOR THIS MATTER		\$ 1,363.00	

STROOCK

RE	Employee Benefits, Pension 699843 0021		
DATE	DESCRIPTION	NAME	HOURS
02/10/2011	Exchanged memoranda with J. Baer re: 2/14/11 pension update conference call; memorandum to LK, KP re: same.	Krieger, A.	0.1
02/14/2011	Attend to pension strategy update presentation and other materials in preparation for conference call (.4); pension strategy call with representatives for parties in interest and follow up t/c with Capstone (.8).	Krieger, A.	1.2
02/15/2011	Review pension motion (.2); 382 research re: same (1.1); email with A. Krieger and consideration of same (.6).	Greenberg, M.	1.9
02/15/2011	Memoranda to LK, KP re: pension payment motion and attend to draft motion (.7); exchanged memoranda with KP re: same (.2); memoranda with M. Wintner, M. Greenberg re: same (1.1); t/c and exchanged memoranda with Capstone re pension motion (.4); o/c G. Sasson re: research to be conducted (.3).	Krieger, A.	2.7
02/15/2011	Review debtors' draft pension motion and emails with AK, LK re: same.	Pasquale, K.	0.5
02/15/2011	Met with A. Krieger to discuss research regarding Pension Motion issues.	Sasson, G.	0.2
02/15/2011	Attn to Debtor proposal to accelerate pension plan funding.	Wintner, M.	0.8
02/17/2011	Conference call with Capstone re: proposal to accelerate pension plan payment (.1); o/c G. Sasson re: case law review in connection with pension motion (.1).	Krieger, A.	0.2
02/17/2011	Research regarding Pension Motion issues.	Sasson, G.	2.0

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DATE	DESCRIPTION	NAME	HOURS
02/18/2011	Review pension motion (as filed).	Pasquale, K.	0.5
02/18/2011	Attention to research regarding pension motion issues.	Sasson, G.	2.0
02/22/2011	Attend to G. Sasson memorandum and response.	Krieger, A.	0.4
02/22/2011	Attention to research regarding pension motion issues. (2.7); drafted email summary of findings for A. Krieger (.5).	Sasson, G.	3.2
02/23/2011	Exchanged memoranda with G. Sasson re case law review in connection with pension payment acceleration motion (.2); attend to case law (1.1).	Krieger, A.	1.3
02/23/2011	Conducted further research regarding pension motion issues (2.0); drafted email summary for A. Krieger (.5).	Sasson, G.	2.5
02/24/2011	Memorandum to Capstone re: pension motion (.1); attend to case law re: accelerated payment of pension amounts (1.8); o/c G. Sasson re: pension payment motion (.6); multiple memoranda with Capstone re: pension motion, outstanding information requests, conference call to discuss (1.3); attend to filed pension motion (.4); memorandum to M. Greenberg, M. Wintner re: same (.3).	Krieger, A.	4.5
02/24/2011	Discussion with A. Krieger regarding research (.3); continued research on pension motion issues (1.2).	Sasson, G.	1.5
02/25/2011	Attend to multiple memoranda with Capstone re: pension motion and 2/28/11 conference call with Company representatives (1.1); attend to responses to Capstone information request and memorandum to Capstone re: same (.9); memorandum to MG, MW re: 2/28/11 conference call and material received from the Debtors (.2); o/c GS re: additional information from Debtors' representatives (.2).	Krieger, A.	2.4
02/25/2011	Continued research on pension motion (2.0); discussion with A. Krieger regarding same (.3).	Sasson, G.	2.3

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DATE	DESCRIPTION	NAME	HOURS
02/27/2011	Attend to case law from G. Sasson re: pension motion issues.	Krieger, A.	0.2
02/27/2011	Drafted memo regarding pension motion issues for A. Krieger.	Sasson, G.	2.0
02/28/2011	Preparation for conference call re pension motion (.6); conference call Capstone re: pension motion (.9); extended conference call with Elyse Filon, A. Schlesinger & Capstone re: pension motion and foreign restructuring motion and follow-up conference call with Capstone (1.7); review of additional materials (.4).	Krieger, A.	3.6

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Greenberg, Mayer	1.9	\$ 940	\$ 1,786.00
Krieger, Arlene G.	16.6	715	11,869.00
Pasquale, Kenneth	1.0	895	895.00
Sasson, Gabriel	15.7	425	6,672.50
Wintner, Mark	0.8	975	780.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 22,002.50
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TOTAL FOR THIS MATTER	\$ 22,002.50
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STROOCK

RE	Expenses
	699843 0024

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 0.00
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MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 97.20
Local Transportation	231.30
Long Distance Telephone	143.21
Duplicating Costs-in House	0.50
O/S Information Services	162.96
Lexis/Nexis	2629.25

TOTAL DISBURSEMENTS/CHARGES	\$ 3,264.42
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TOTAL FOR THIS MATTER	\$ 3,264.42
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STROOCK

RE	Travel - Non Working 699843 0035
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DATE	DESCRIPTION	NAME	HOURS
02/14/2011	Travel to/from court hearing in Wilmington DE.	Pasquale, K.	4.0
02/23/2011	Travel from NY to Philadelphia (2.3); and from Philadelphia to NY (2.3) re: status conference on appeals from the confirmation order.	Krieger, A.	4.6
02/23/2011	Travel attendant to court hearing in Philadelphia, PA.	Pasquale, K.	3.5

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	4.6	\$ 715	\$ 3,289.00
Pasquale, Kenneth	7.5	895	6,712.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 10,001.50
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TOTAL FOR THIS MATTER	\$ 10,001.50
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STROOCK

RE	Plan and Disclosure Statement 699843 0036
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DATE	DESCRIPTION	NAME	HOURS
02/01/2011	Attend to confirmation decision and recommended findings of fact and conclusions of law (2.2) and conference call with lenders' counsel and follow-up office conference LK, KP re: same (.8); attend to emails re: confirmation decision (1.2).	Krieger, A.	4.2
02/01/2011	O/c with KP and AK; t/c with Andy Rosenberg, et al re: Fitzgerald decision, possible next steps (.6); o/c with KP and AK re: follow-up to Rosenberg call (.2); preparation for Committee call (.3); t/c KP, AK and Committee re: court decision and next steps (.6); review Fitzgerald decision (1.2).	Kruger, L.	2.9
02/01/2011	Review confirmation opinion and findings and issues re: same (2.4); conference call with lender counsel re: same (.6); telephone conference J. Baer re: same (.1).	Pasquale, K.	3.1
02/02/2011	Review strategy re: appeal from confirmation ruling (.8); review draft memo to Committee re: process on appeal (.3).	Kruger, L.	1.1
02/02/2011	Review caselaw, strategy and related considerations re: confirmation ruling.	Pasquale, K.	3.1
02/02/2011	Met with K. Pasquale to discuss research regarding confirmation issues (.5); conducted research regarding confirmation issues (1.0); drafted email regarding findings (.5).	Sasson, G.	2.0
02/03/2011	O/c KP, GS re: confirmation ruling issues (.8); attend to multiple emails re: appellate process and status conference scheduled by Judge Buckwalter (.3); attend to standing order re: Mediation (.1).	Krieger, A.	1.2
02/03/2011	Review memo to Committee re: process and appellate issues (.4); review Judge Buchwalter order re: status conference (.1); e-mails re:	Kruger, L.	0.7

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	same (.2).		
02/03/2011	Research re: mandatory mediation for appeal of confirmation for A. Krieger.	Magzamen, M.	1.3
02/03/2011	Confer A. Krieger, G. Sasson re: confirmation ruling issues (.8); emails re: D. Ct. conference (.3); review case law re: procedural issues (2.2); outline objections to findings (.8).	Pasquale, K.	4.1
02/03/2011	Met with K. Pasquale and A. Krieger regarding research (.6); conducted further research re: confirmation decision issues (2.0).	Sasson, G.	2.6
02/04/2011	Attend to revised notice of appeal (.6); attend to Court's Memorandum Decision (2.6).	Krieger, A.	3.2
02/04/2011	Issues and review objections to findings.	Kruger, L.	0.4
02/04/2011	Drafted provisional notice of appeal re: confirmation (.5); outline objections to findings (1.3).	Pasquale, K.	1.8
02/08/2011	Attend to notice of appeal and attend to objections to findings of fact.	Krieger, A.	1.3
02/08/2011	Preparation for and conference call with Committee re: confirmation issue and process (.8); review objection to FOF (.3); revise Notice of Appeal (.1).	Kruger, L.	1.2
02/08/2011	Revisions to Notice of Appeal (.2); objections to FOF (2.0).	Pasquale, K.	2.2
02/09/2011	Memoranda with counsel for certain bank lenders re: appeal (.3); memoranda with M. Magzamen re: appeal process inquiry (.3); memorandum to local counsel re: filing and service of notice of appeal (.2); attend to decision and findings of fact (3.8); exchanged memoranda with KP re: notice of appeal and objection to findings of fact (.1).	Krieger, A.	4.7
02/09/2011	Conference w/ A. Krieger re: appeal issues (.3); communications w/ local counsel re: same (.3); research re: Bankr. and Dist. Ct. rules re: same (1.0).	Magzamen, M.	1.6
02/10/2011	Attend to Memorandum Decision and Findings	Krieger, A.	5.5

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	of Fact (1.8); attend to draft joint objection of Court's recommended findings of fact and conclusion of law and memorandum opinion (3.1); attend to Plan Proponents' motion to clarify 1/31/11 rulings from the Court and multiple emails regarding same (.6).		
02/10/2011	Review and revise draft objections to findings and conclusions (3.5); review BSNF and other motions related to objections to confirmation (.8); review Grace motion to clarify confirmation decisions (.5); emails with team and lenders' counsel re: strategy (.6).	Pasquale, K.	5.4
02/11/2011	Memoranda with lenders' counsel re: conference call and joint objection comment (.3); attend to review of joint objection (1.8); o/c LK re: status of pleadings and 2/14/11 status conference on clarification motion (.1).	Krieger, A.	2.2
02/11/2011	Review draft objection (.3); o/c with KP re: Court hearing (.2) and re: strategy (.2).	Kruger, L.	0.7
02/11/2011	Discussions w/ A. Krieger re: appeal (.2); communications w/ local counsel re: same (.2).	Magzamen, M.	0.4
02/11/2011	Continued review of draft objections (1.1); conference call with lenders' counsel re: strategy (.5); emails re: same; court hearing (.5); attention to procedural issues following court hearing (.8).	Pasquale, K.	2.9
02/13/2011	Conference call KP, Bank Lenders' counsel re: 2/14/11 status conference (.3); attend to order entered by the Court and to AXA Belgium's motion to extend time, other parties such motions, joinders (.3); attend to Plan Proponents proposed order on their clarification motion (.1).	Krieger, A.	0.7
02/13/2011	Attend to recent decision for possible application to Grace.	Krieger, A.	0.6
02/13/2011	Conference call with lenders counsel re: 2/14 hearing (.4); prep for 2/14 court hearing (1.2).	Pasquale, K.	1.6
02/14/2011	Attend to revised notice of appeal (.4); memoranda to M. Lastowski re: revised notice of appeal (.3); exchanged memoranda with KP	Krieger, A.	0.8

STROOCK

DATE	DESCRIPTION	NAME	HOURS
	re: same (.1).		
02/14/2011	Review revised Notice of Appeal (.2); e-mails re: same (.1); o/c with KP re: same (.2).	Kruger, L.	0.5
02/14/2011	Review draft of notice of appeal, as revised (.2); emails re: same (.2); confer L. Kruger re: same (.2).	Pasquale, K.	0.6
02/15/2011	Attend to Court's amended order re: 1/31/11 confirmation order.	Krieger, A.	0.1
02/15/2011	Review court's clarifying order and issues (.4); e-mails KP and AK re: Debtor's draft Pension Motion (.4).	Kruger, L.	0.8
02/15/2011	Attention to court's clarifying order and issues re: same.	Pasquale, K.	0.8
02/16/2011	Conference call with lenders' counsel re: status and strategy (.5); review certain pleadings re: same (1.0).	Pasquale, K.	1.5
02/17/2011	Conference call J. Donley, KP, A. Rosenberg, and R. Cobb re proposed appellate briefing schedule (.3); attend to Committee's supplemental notice of appeal (.1).	Krieger, A.	0.4
02/17/2011	Drafted supplemental notice of appeal (.4); conference call with debtors counsel, lenders re: appeal process (.4); review rules re: appeal process (.4); outline appeal issues (.6)	Pasquale, K.	1.8
02/18/2011	Emails re: appeal procedures and schedule (.3); attention to same and outline issues (.6).	Pasquale, K.	0.9
02/21/2011	Attend to emails re: scheduling order provisions and outstanding issues (.2); attend to Plan Proponents' proposed schedule for confirmation appeals (.2); exchanged memoranda with KP re: conference call with Plan Proponents and other representatives (.1).	Krieger, A.	0.5
02/21/2011	Review draft appeal schedule from debtors and emails re: same (.5); conference call with debtors' counsel re: appeal issues (.3); conference call with all parties re: appeal issues (.9).	Pasquale, K.	1.7

STROOCK

DATE	DESCRIPTION	NAME	HOURS
02/22/2011	Attend to memoranda re: reply brief (.4); attend to K&E's proposed scheduling order and open issues (.2).	Krieger, A.	0.6
02/23/2011	Attend to conformed updated form of plan and exhibits (.4); attend to notice regarding cure exhibit (.1).	Krieger, A.	0.5
02/23/2011	Review memo to Committee re appeal (.2); t/c KP re: results of Court hearing (.2); review e-mails re: Court hearing (.2).	Kruger, L.	0.6
02/23/2011	Emails with lenders' counsel re: appeal issues (.3); attention to consolidation issues (.3).	Pasquale, K.	0.6
02/24/2011	Review appeal consolidation issues.	Kruger, L.	0.3
02/24/2011	Attention to appeal consolidation issues.	Pasquale, K.	0.8
02/25/2011	Attend to KP email and Committee appeal information for consolidation motion.	Krieger, A.	0.2
02/25/2011	Telephone conference R. Cobb re: consolidation issues (.2); emails re: same (.2).	Pasquale, K.	0.4
02/28/2011	Review BNSF reply and 9033 objections (.3); review other parties 9033 and related pleadings (.5).	Pasquale, K.	0.8

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	26.7	\$ 715	\$ 19,090.50
Kruger, Lewis	9.2	995	9,154.00
Magzamen, Michael	3.3	320	1,056.00
Pasquale, Kenneth	34.1	895	30,519.50
Sasson, Gabriel	4.6	425	1,955.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 61,775.00
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TOTAL FOR THIS MATTER	\$ 61,775.00
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STROOCK

RE	Hearings 699843 0037
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DATE	DESCRIPTION	NAME	HOURS
02/11/2011	Attend to emails and conference call re: status conference scheduled by the Court (.4); attend Court's status conference re: Court's 1/31/11 decision and recommended findings of fact and the Plan Proponents and other counsel's position thereon (.8); o/c KP re: same (.2); attend to multiple emails re: issues raised in status conference (.3); attend to BNSF reconsideration motion and applicable rules (.5).	Krieger, A.	2.2
02/11/2011	Participated in telephonic court hearing re: confirmation issues.	Pasquale, K.	1.0
02/14/2011	Attend omnibus hearing re: status conference on 1/31/11 rulings from the Court; Garlock request for discovery, other.	Krieger, A.	3.1
02/14/2011	Participated in court hearing in Wilmington DE.	Pasquale, K.	3.1
02/22/2011	Prep for court hearing re: appeal schedule (review PP's proposed order and schedule, etc.) (1.4); emails re same (.4).	Pasquale, K.	1.8
02/23/2011	Attend status conference before District Court Judge Buckwalter re: Appellate process and deadlines.	Krieger, A.	0.9
02/23/2011	Attend to multiple memoranda re 3/2/11 hearing and agenda notice.	Krieger, A.	0.2
02/23/2011	Court hearing before Judge Buckwalter, D. Ct.	Pasquale, K.	0.8
02/24/2011	Attend to order issued by Judge Buckwalter (.1); o/c LK re: status conference before Judge Buckwalter (.1).	Krieger, A.	0.2

STROOCK

DATE	DESCRIPTION	NAME	HOURS
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SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	6.6	\$ 715	\$ 4,719.00
Pasquale, Kenneth	6.7	895	5,996.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 10,715.50
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TOTAL FOR THIS MATTER	\$ 10,715.50
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STROOCK

RE	Relief from Stay Proceedings 699843 0041
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DATE	DESCRIPTION	NAME	HOURS
02/24/2011	Attend to motion seeking stay relief with respect to the litigation commenced by Robert Locke and Committee memorandum thereon.	Krieger, A.	1.3
02/25/2011	Attend to preparation of Committee memorandum re: Locke lift stay motion (1.0); memorandum to R. Higgins re: inquiry regarding Bettachi (.1).	Krieger, A.	1.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.4	\$ 715	\$ 1,716.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,716.00
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TOTAL FOR THIS MATTER	\$ 1,716.00
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STROOCK

RE	Tax Issues 699843 0047
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DATE	DESCRIPTION	NAME	HOURS
02/24/2011	Review proposed motion re: tax restructuring and analysis re: same.	Greenberg, M.	2.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Greenberg, Mayer	2.4	\$ 940	\$ 2,256.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 2,256.00
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TOTAL FOR THIS MATTER	\$ 2,256.00
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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 150,265.50
TOTAL DISBURSEMENTS/CHARGES	\$ 3,264.42
TOTAL BILL	\$ 153,529.92

Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.